

Miller Trust Packages aka: Income-Only Trust

Basic IOT Package

\$250

Includes:

- Miller Trust/IOT preparation
- Basic To Do List

Available 24 hours after payment and form received.

Standard IOT Package

\$500

Includes:

- Miller Trust/IOT preparation
- Standard To Do List
- Blank forms for ALTCS
 - IOT
 - Direct Deposit
 - Direct Debit

Available 24 hours after payment and form received.

Premium IOT Package

\$999

Includes:

- Miller Trust/IOT preparation
- Premium To Do List
- Completed forms for ALTCS
 - IOT
 - Direct Deposit
 - Direct Debit
- 2 hours IOT consulting time
- Opening IOT bank account at Bank of America (if you choose this bank)
- Binder
- Home Visit Fee
- Postage/Handling

We guarantee that if you need the trust this week, you will get the trust & appointment this week*.

Other firms charge \$1000 + for JUST the trust document and may not be able to get to you for one to two weeks.

*If you've already spent this month's income, we will schedule the appointment for the week in which the next month's income is received.

CALL

480/464.4968

VISIT US ON THE WEB:

WWW.ALTCSPLANNING.NET