
& ASSOCIATES

Principal

July 22, 2016

Ms. Carol Montgomery
Montgomery and Associates, Inc.
P.O. Box 458
Mesa, Arizona 85211

RE: Letter of Endorsement

Dear Carol:

As I indicated during our recent phone conversation, I wished to provide you with an endorsement which hopefully can be of assistance in helping others under similar circumstances to better understand the outstanding services your firm can offer. Please feel free to use the following as you wish:

"For anyone seeking assistance in getting a family member approved for Arizona Long Term Care System (ALTCS) benefits, I highly recommend the services offered by Montgomery and Associates, Inc. As a result of my having over forty years experience as a health care practitioner, as a senior executive within the health insurance industry, as a healthcare consultant, and as an expert healthcare witness, advocate and negotiator in representing individuals and corporate entities before various governmental and regulatory agencies, I would be considered, compared to the average individual, highly knowledgeable and competent in an advocacy role to obtain ALTCS approval for a family member. Nonetheless, specifically because of my level of knowledge and experience, I was well aware that my efforts could be significantly enhanced by engaging a long term care planning consultancy with an excellent reputation, established industry relationships, intricate knowledge of administrative policies and procedures, and extensive in-the-trenches agency experience, to guide me through the ALTCS approval process. After an extensive search of potential candidates, I chose Montgomery and Associates, Inc. as that firm.

My careful due diligence in evaluating and selecting Montgomery and Associates, Inc. was amply rewarded by my having the opportunity to engage in one of the most organized, focused, effective and satisfying collaborations I've experienced during my professional healthcare career. And the outcome was phenomenal - approval of an extremely complex traumatic brain injury ALTCS application in a remarkably swift timeframe. Throughout the process I was appropriately educated, advised, updated and afforded the opportunity to make informed decisions. While I likely would have been able to obtain ALTCS benefits approval without Montgomery and Associates, Inc's guidance. I am certain it would have been a more costly, time consuming and exasperating experience. I received exceptional value and can unequivocally recommend Montgomery and Associates, Inc. to anyone charged with the responsibility of seeking ALTCS approval for a loved one."

Sincerely,



Dale L. Baguhn
Principal