

LEGAL DOCUMENTS PREPARED BY CAROL ARAGON-MONTGOMERY

	FEE	DOCUMENT	WHAT IS THIS?	2016→ fee schedule
1.	100.00	Durable Financial Power of Attorney	A document that tells folks who is to handle your financial matters when you become incapacitated or unable to manage your own affairs; includes witness fee, notary, & postage	
2.	100.00	Durable Health Care Power of Attorney	A document that tells folks who is to handle your medical decisions when you are no longer able to make those decisions; includes notary, & postage	
3.	100.00	Durable Mental Health Care Power of Attorney	A document that tells folks who is to handle your mental health care decisions when you are no longer mentally competent to; includes notary, & postage	
4.	100.00	Living Will	A document that tells folks whether or not you want to have life-saving or heroic measures when you are comatose, in a vegetative state, or in a terminal condition; includes notary, & postage	
5.	0.00	Do Not Resuscitate form/orange paper	A document that tells paramedics and medical personnel NOT to revive you	
6.	350.00	Life Care Planning (single person)	Documents 1-4 above for a single person; includes witness fee, notary, & postage	
7.	600.00	Life Care Planning (couple)	Documents 1-4 above for a couple and the signing is done at the same location; includes witness, notary, & postage	
8.	700.00	Life Care Planning (couple)	Documents 1-4 above for a couple and the signing is at different locations for each person; includes witness, notary, & postage	
9.	200.00	Deed (Quit-claim, beneficiary, disclaimer)	A document recorded with the county recorder indicating a change in ownership now or at death; includes notary, recording fee, & postage	
10.	50.00	Deed (revoke beneficiary deed)	A document recorded with the county recorder to revoke a previously recorded beneficiary deed; includes notary, recording fee, & postage	
11.	350.00	Last Will & Testament	A document which tells folks who will manage your estate and to whom your estate should be distributed; includes 2 witnesses, notary, & postage	
12.	500.00	Last Will & Testament with testamentary trust	A document which tells folks who will manage your estate and to whom your estate should be distributed – includes testamentary trust language and instructions; includes 2 witnesses, notary, & postage	
13.	200.00	Codicil to Will	A document which allows you to modify an already existing Last Will & Testament; includes 2 witnesses, notary, & postage	
13.	999.00	Estate Planning Portfolio (single)	Revocable Living Trust, Financial and Medical Powers of Attorney, Living Wills, Pour-Over Will*, Trust instructions and one item placed into trust (usually people choose their home property); includes 2 witnesses and the notary; postage extra	
14.	1499.00	Estate Planning Portfolio (couple)	Revocable Living Trust, Financial and Medical Powers of Attorney for both, Living Wills for both, Pour-Over Wills* for both, Trust instructions and one item placed into trust (usually people choose their home property); includes 2 witnesses and the notary; postage extra	
15.	200.00	Trust Amendment	A document which allows you to modify an already existing revocable living trust; includes notary, & postage	
16.	250.00	Miller Trust Package BASIC	Special Needs Trust – income-only trust used to create income eligibility for ALTCS	
17.	500.00	Miller Trust Package STANDARD	Special Needs Trust – income-only trust used to create income eligibility for ALTCS	
18.	999.00	Miller Trust Package PREMIUM	Special Needs Trust – income-only trust used to create income eligibility for ALTCS	
	0.20	Per mile	Round-trip home visit fee	
\$25.00	Witness or mobile notary fee	\$7.50	Priority mail envelope with tracking	\$15.00 Priority mail box with tracking